

## WALSH CODE ALLOCATION/DE-ALLOCATION SYSTEM

### Background of the Invention

[0001]□ The present invention relates to the art of wireless telecommunication networks. It finds particular application in conjunction with third generation (3G) wireless systems using code division multiple access (CDMA) technology, and will be described with particular reference thereto. However, it is to be appreciated that the present invention is also amenable to other like applications.

[0002]□ Walsh codes, spreading codes, channelization codes and the like are generally known in the art of wireless telecommunication networks. In particular, Walsh codes and/or Walsh functions are based on the Walsh-Hadamard matrices. However, for simplicity herein, the terms Walsh code and/or Walsh function are used to refer generally to any similarly employed spreading codes/functions, channelization codes/functions, etc. In CDMA, Walsh functions are used in a forward direction to organize network traffic over an air interface into different channels that can be isolated and decoded by target mobiles, e.g., wireless telephones, wireless personal digital assistants (PDAs) or other wireless devices. The forward or downlink direction refers to a transmitting direction from a base station to a mobile station.

[0003]□ At any given time for the same sector/carrier within a given cell site of a wireless telecommunications network, all the Walsh codes in use have to be mutually orthogonal with each other in order to properly organize the network traffic without interference or cross-talk between the different channels. This restriction was not particularly problematic for second generation wireless systems using CDMA. Second generation wireless generally encompasses the so called digital personal communications service (PCS). In any event, 2<sup>nd</sup> generation systems using CDMA

only employ Walsh codes of a single size or bit length and all the codes used are guaranteed to be orthogonal to one another. For example, 64 Walsh codes each 64 bits in length are used in the typical implementation of 2<sup>nd</sup> generation systems.

**[0004]** As opposed to the 2<sup>nd</sup> generation, 3G wireless systems employing CDMA use Walsh codes of varying sizes or bit lengths. For example, traffic such as voice calls typically continue to use 64-bit Walsh codes. However, in 3G, some voice calls or traffic may use 128-bit Walsh codes. Similarly, for high-speed data traffic (e.g., wireless Internet access), 3G wireless makes available a variety of Walsh codes with shorter lengths, e.g., 32, 16, 8 and 4 bit lengths. Accordingly, unlike the 2<sup>nd</sup> generation which uses uniformly sized Walsh codes, Walsh code allocation in 3G CDMA wireless is not trivial. Walsh code allocation refers to the selection and/or assignment of Walsh codes for the different channels of cell traffic. Generally, it is preferable to employ shorter bit length Walsh codes for higher speed traffic.

**[0005]** In 3G CDMA wireless, variable size Walsh codes are made available for use. Consequently, all the available Walsh codes for the same sector/carrier within a given cell site are not guaranteed to be mutually orthogonal and their allocation fails to be a trivial matter. More specifically, each Walsh function in the set of Walsh functions having a bit length or size of N is non-orthogonal to: two Walsh functions in the set of Walsh functions of size 2N; four Walsh functions in the set of Walsh functions of size 4N; eight Walsh functions in the set of Walsh functions of size 8N; and so on. In particular,  $W_k^N$  is non-orthogonal to:

$$\begin{aligned}
 &W_k^{2N} \text{ and } W_{(k+N)}^{2N}, \\
 &W_k^{4N}, W_{(k+N)}^{4N}, W_{(k+2N)}^{4N} \text{ and } W_{(k+3N)}^{4N}, \\
 &W_k^{8N}, W_{(k+N)}^{8N}, W_{(k+2N)}^{8N}, W_{(k+3N)}^{8N}, W_{(k+4N)}^{8N}, W_{(k+5N)}^{8N}, W_{(k+6N)}^{8N} \text{ and } W_{(k+7N)}^{8N}, \\
 &\dots \\
 &W_{(0)}^{(2^n)N}, W_{(k+N)}^{(2^n)N}, W_{(k+2N)}^{(2^n)N}, W_{(k+3N)}^{(2^n)N}, W_{(k+4N)}^{(2^n)N} \dots \text{ and } W_{(k+((2^n)-1)N)}^{(2^n)N}.
 \end{aligned}$$

Regarding notation,  $W^N$  represents the set of Walsh functions/codes having a size or bit length of N, and  $W_k^N$  represents the k<sup>th</sup> element of  $W^N$  (note: the number or value of k used to reference a particular element does not necessarily equate to the binary representation of the corresponding Walsh code).

**[0006]** Accordingly, the problem presented with the advent of 3G CDMA wireless involves the manner in which to allocate Walsh codes while ensuring the mutual orthogonality of all the concurrently used codes for the same sector/carrier within a given cell site. It is desirable, moreover, to carry out the allocation in such a manner that the number of Walsh codes remaining available for allocation at any given time is maximized. In this manner, efficient use of the cell's finite bandwidth and/or finite number of Walsh codes can be achieved. It is also desirable to maintain as great of a variety of Walsh code sizes available at any given time so that the greatest range of access speeds can be optimally accommodated (i.e., appropriately sized Walsh codes can be allocated) at any given time. Typically, this means reserving shorter bit length Walsh codes whenever possible.

**[0007]** Even though all the concurrently allocated Walsh codes may be mutually orthogonal, it is possible for the allocated Walsh codes to be selected such that the signal that is sent to the base station's amplifier exceeds an acceptable peak-to-average power ratio. The risk is that without a suitable allocation system the amplifier will be caused to operate in a non-linear manner and undesirable interference will be experienced in one or more frequency spectrums where it should not be. Accordingly, it is also desirable that the Walsh code allocation be implemented to avoid or minimize this risk, i.e., to maintain the peak-to-average power ratio at or below acceptable levels.

**[0008]** The present invention contemplates a new and improved Walsh code allocation/de-allocation system and method which overcomes or minimizes the above-referenced problems and others.

### **Summary of the Invention**

**[0009]** In accordance with one aspect of the present invention, a method of allocating CDMA codes from a set of the same is provided for use in connection with a wireless network. The method includes, after identifying a desired size of the code to be allocated, determining if there exists a code of the desired size whose sibling is unavailable. If such a code is found, then it is simply allocated. Otherwise, it is

determined if there exists a code of smaller than the desired size whose sibling is unavailable. When such a code (i.e., a code of smaller than the desired size whose sibling is unavailable) is found, a descendant thereof which has the desired size is allocated.

**[0010]** In accordance with another aspect of the present invention, a Walsh code allocator is provided for use in connection with a wireless telecommunications network. The allocator receives a request for a Walsh code, and chooses, based on the request received, a Walsh code family from which the allocator selects a Walsh code. The Walsh code family chooses from a plurality of different Walsh code families which each include a plurality of Walsh codes of at least two different sizes. From the chosen family, a Walsh code suited to the request received is selected. The Walsh code is selected such that it is mutually orthogonal to Walsh codes which are currently busy, and such that an allocation thereof results in blocking a minimum number of Walsh codes not already blocked. Either the selected Walsh code is output by the allocator, or the allocator outputs an indication that a Walsh code suited to the request received is not available for allocation.

**[0011]** In accordance with yet another aspect of the present invention, a method is provided for allocating a set of codes used to distinguish and isolate air interface channels of a wireless telecommunications network. The method includes dividing the codes into a plurality of families such that each family includes a plurality of codes. Each of said codes has a size and at least two codes in each family have different sizes. The method further includes receiving a request for a code which identifies a desired size of code, and choosing a family from which a code is to be selected for allocation. A fragmented code is identified in the chosen family provided one exists, and a code in the chosen family is selected based on the identified fragmented code provided a fragmented code was identified, otherwise, no selection is made. The selected code is the one allocated provided a selection was made, otherwise it is indicated that no code is available.

**[0012]** One advantage of the present invention resides in the ability to ensure that only orthogonal Walsh codes are concurrently allocated. Another advantage of the

present invention resides in the ability to achieve efficient use of a cell's finite bandwidth and finite number of Walsh codes.

**[0013]** In selected embodiments, yet another advantage of the present invention resides in the ability to maintain the greatest possible variety of available Walsh code sizes for optimal allocation of the greatest range of access speeds. One other advantage achieved by selected embodiments of the present invention resides in the ability to avoid or minimize the risk of exceeding the base station amplifier's acceptable peak-to-average power ratio.

**[0014]** Still further advantages and benefits of the present invention will become apparent to those of ordinary skill in the art upon reading and understanding the following detailed description of the preferred embodiments.

#### **Brief Description of the Drawing(s)**

**[0015]** The invention may take form in various components and arrangements of components, and in various steps and arrangements of steps. The drawings are only for purposes of illustrating preferred embodiments and are not to be construed as limiting the invention.

**[0016]** FIGURE 1 is a diagrammatic illustration showing a telecommunications network incorporating a Walsh code allocator in accordance with aspects of the present invention.

**[0017]** FIGURE 2 is a table of Walsh codes used by the Walsh code allocator in accordance with aspects of the present invention.

**[0018]** FIGURE 3 is a flow chart showing an allocation process carried out by the Walsh code allocator in accordance with aspects of the present invention.

**[0019]** FIGURE 4 is a flow chart showing a de-allocation process carried out by the Walsh code allocator in accordance with aspects of the present invention.

#### **Detailed Description of the Preferred Embodiment(s)**

**[0020]** FIGURE 1 shows at least a portion of a wireless telecommunications network **A** including a cell base station **10** with a signal amplifier **12** and a

transmit/receive antenna **14** and a plurality of mobile targets or stations **16** (e.g., wireless phones, wireless PDAs, etc.). With the exception of the novel Walsh code allocation/de-allocation system and method of the present invention, the network **A** is well known and its operation and configuration is readily understood by those skilled in the art. Again, with the exception of the novel Walsh code allocation/de-allocation system and method of the present invention, the network **A** preferably implements 3G wireless CDMA technology in the usual manner.

**[0021]** In accordance with a preferred embodiment of the present invention, the base station **10** includes a Walsh code allocator **20** which assigns or designates selected Walsh codes/functions to the network traffic relayed over the air interface between the base station **10** and the mobile stations **16** such that at any given time each channel thereon is associated with a corresponding unique and mutually orthogonal Walsh code/function. In this manner, a plurality of different channels existing concurrently between the base station **10** and mobile stations **16** can be isolated and distinguished. The Walsh code allocator **20** is optionally implemented via a hardware configuration, a software configuration or a combination of both. For example, the Walsh code allocator **20** is optionally embodied in a dedicated microprocessor (application specific or otherwise), a software object implemented via or running on the base station's existing hardware or processors, or some combination thereof. In one preferred embodiment, the allocator **20** also de-allocates codes.

**[0022]** With reference to FIGURE 2, in accordance with aspects of the present invention, an exemplary table or matrix including all the Walsh codes used by the Walsh code allocator **20** is shown. Optionally, the table is a look up table (LUT) accessed by the allocator **20**. Six Walsh code sizes are used, namely,  $W^4$ ,  $W^8$ ,  $W^{16}$ ,  $W^{32}$ ,  $W^{64}$  and  $W^{128}$ . The various sizes correspond to the table columns. Within each size there are a number of orthogonal Walsh codes, the number being equal to the size. That is,  $W^4$  includes 4 Walsh codes which are mutually orthogonal to one another and each has a bit length of 4, they are individually referenced by  $k = 0, 1, 2$  and  $3$ ;  $W^8$  includes 8 Walsh codes which are mutually orthogonal to one another and each has a

bit length of 8, they are individually referenced by  $k = 0, 1, 2, 4, 5, 6$  and  $7$ ; and so on for each size.

**[0023]** The table is arranged into four binary trees extending from left to right. Each tree is a Walsh Code Family (WCF) designated by its root node, i.e., the  $\mathbf{W}_0^4$  family,  $\mathbf{W}_1^4$  family,  $\mathbf{W}_2^4$  family and  $\mathbf{W}_3^4$  family. In each family, the respective relationships between Walsh codes are describe with reference to parents, children and siblings. Each parent Walsh code has two children Walsh codes which are siblings to one another. The two children of any parent are the two Walsh codes immediately adjacent and to the right of the parent. The Walsh codes are arranged in the table such that the descendants or progeny (i.e., the children, grandchildren, great-grandchildren, etc.) of any parent Walsh code are not orthogonal to that parent. Likewise, the parental ancestors (i.e., the parent, grandparent, great-grandparent, etc.) of any child are not orthogonal to that child. Siblings, however, are orthogonal. In other words, siblings are any pair of mutually orthogonal Walsh codes of the same size which are both non-orthogonal children to the same parent Walsh code of half their size.

**[0024]** For purposes of the description herein, the following terms are being defined. A fragmented Walsh code is any Walsh code which is the sibling of any blocked or busy Walsh code. Additionally, while not otherwise considered fragmented, at least one Walsh code of the smallest size in each family is deemed fragmented. A busy Walsh code is any Walsh code that has been allocated by the allocator **20** and is still presently allocated or assigned to a channel. A blocked Walsh code is any Walsh code, the allocation of which would result in two or more busy Walsh codes being non-orthogonal. Accordingly, in a preferred embodiment of the present invention, the progeny and parental ancestors of any busy Walsh code are blocked. A blocked Walsh code is prohibited or "blocked" from being allocated to a channel by the allocator **20**. A Walsh code which is either blocked or busy is termed unavailable.

**[0025]** In accordance with a preferred embodiment of the present invention, the flow chart of FIGURE 3 illustrates the allocation process **100** carried out by the Walsh code allocator **20**, i.e., the method by which Walsh codes are allocated and/or assigned to channels of cell traffic. The process **100** begins at step **110** with the allocator **20**

receiving a request for a Walsh code. For example, the request is generated in conjunction with the establishment of a new channel and/or is precipitated by the opening of a channel, be it an overhead channel, a fundamental channel of voice or data traffic, or otherwise. The received request includes an indication of the Walsh code size desired. Optionally, a particular Walsh code is specified, e.g., for a particular overhead channel. In the flow chart, the requested size is denoted by the value "req\_size" and the requested code is denoted by the variable "req\_code". Both are initially set in accordance with the received request. Through out the process **100** the req\_size value remains unchanged while req\_code may vary.

**[0026]** At decision step **112**, it is determined if a particular code was specified. If the determination of step **112** is positive or yes, the value of "scode" is set equal to the current (i.e., initial) value of req\_code at step **114**. The unchanging scode preserves the value of the initial requested code when a particular code is specified. If the determination of step **112** is negative or no, req\_code is set equal to a wild card value at step **116**.

**[0027]** At step **118**, the WCF is determined and/or selected. Determining the WCF is relatively straight forward when a particular code has been specified, it is  $\text{scode}\%4$ , where "%" represent the modulus operator which returns the remainder of the first argument divided by the second argument, i.e.,  $\text{scode}\%4$  equals the remainder of scode divided by 4. In this manner, the WCF containing the particular code specified is identified and/or selected. On the other hand, there are a number of options for WCF selection when no particular code is specified in the request. In one preferred embodiment, a particular WCF (e.g., the  $\mathbf{W}_3^4$  family) may be set aside or designated for high speed data traffic. Accordingly, if it is determined that the channel or request is for high speed data, that particular WCF is optionally selected automatically. Otherwise, the WCF with the lowest "count" is selected. The count is measured by and/or equal to the number of Walsh codes of the largest size (i.e.,  $\mathbf{W}^{128}$ ) which are either busy or blocked. By selecting the WCF with the lowest count, Walsh code allocation is balanced across the families and the risk of exceeding the maximum acceptable peak-to-average power ratio of the amplifier **12** is minimized.

**[0028]** In any event, once the WCF is determined and/or selected, the rest of the process **100** for that request is carried out within that family.

**[0029]** At step **120**, the variable "w\_size" is set equal to req\_size. As will be appreciated from the description herein, the variable w\_size is used so that, among other things, the process **100** may, in various steps thereof, tunnel back and forth or step through the different Walsh code sizes while maintaining the integrity or value of the originally requested Walsh code size.

**[0030]** In accordance with a preferred embodiment of the present invention, the allocator **20** maintains and/or has access to lists of fragmented Walsh codes which are organized, e.g., in a record, database or otherwise. Preferably, for each WCF, respectively, one such list, nominally termed herein a fragment list, is maintained for each Walsh code size. The fragment list identifies and/or includes the fragmented Walsh codes existing in its corresponding WCF and size. For simplicity, however, as the process **100** is, at this point, restricted to the selected WCF, the fragment lists are only going to be referred to by their corresponding sizes. The respective fragment lists are by default initially populated with the root node Walsh codes of each family, i.e.,  $W_0^4$ ,  $W_1^4$ ,  $W_2^4$  and  $W_3^4$ .

**[0031]** Continuing on with the process **100**, at decision step **122**, it is determined if req\_code is on the w\_size fragment list. If the determination of step **122** is positive or yes, step **130** is then executed. Otherwise, if the determination of step **122** is negative or no, determination step **124** is executed. When req\_code is a wild card, it is deemed a match for or equal to any code found on the w\_size fragment list.

**[0032]** At decision step **124**, it is determined if w\_size is equal to 4, i.e., the smallest size Walsh code. If the determination of step **124** is positive or yes, then at step **126** a "NO\_CODE" is returned to the requesting object or device by the allocator **20**. NO\_CODE indicates to the requesting object or device that no Walsh codes are available for allocation, i.e., all the Walsh codes fitting the request are either busy or blocked. That is to say, if the process **100** has tunneled down to the smallest size and no matching codes were found on any of the fragment lists, then the smallest size Walsh code is busy and consequently its progeny (i.e., all the Walsh codes in that



reached and still no fragment is found. If no code is found on a fragment list of size equal to or less than that request, then no codes are available for allocation.

**[0035]** At step **130**, the code on the  $w\_size$  fragment list matching  $req\_code$  is removed therefrom and it is marked or designated as blocked. At this point, if  $req\_code$  corresponds to a wild card value, it is preferably set equal to the value of the code removed from the  $w\_size$  fragment list. Note, when there are a plurality of codes on the  $w\_size$  fragment list that potentially match a wild card  $req\_code$ , then any one of the plurality may be selected and removed.

**[0036]** Next, at decision step **132**, it is determined if  $w\_size$  is equal to  $req\_size$ . If the determination of step **132** is positive or yes, at step **134** the status of  $req\_code$  is marked or designated as busy, and the Walsh code corresponding to  $req\_code$  is allocated or returned to the requesting object or device by the allocator **20**. Following step **134**, the process **100** terminates or ends at step **136**, optionally, after marking or designating the progeny of  $req\_code$  as blocked. Preferably, after step **136**, the allocator **20** awaits the next process to be carried out, be it again process **100** or the de-allocation process **200** (described with reference to FIGURE 4).

**[0037]** On the other hand, if the determination of step **132** is negative or no, that means, in steps **122** through **128**, the process **100** tunneled down one or more sizes to find a matching or otherwise suitable code on a fragment list. Accordingly, at step **138** the process **100** tunnels back up, blocking one code and fragmenting the corresponding sibling with each step up in size. The tunneling up is iteratively carried out in the processing loop comprising steps **132**, **138** and **140**. The loop extends successively up in size from the lowest code size reached in the tunneling down process and continues until  $req\_size$  is reached.

**[0038]** In a preferred embodiment, when no particular code is specified in the initial request, step **138** is carried out by first setting  $w\_size$  equal to  $w\_size*2$  and then setting a variable "frag\_code" equal to  $req\_code+(w\_size/2)$ . Thereafter, at step **140**, the  $w\_size$  Walsh code corresponding to frag\_code is placed on the  $w\_size$  fragment list, and the  $w\_size$  Walsh code corresponding to  $req\_code$  is marked or designated as blocked.

**[0039]** On the other hand, when a particular code is specified in the initial request, step **138** is carried out by first setting  $w\_size$  equal to  $w\_size*2$  and then determining if  $scode\%w\_size$  is equal to  $req\_code$ . If  $scode\%w\_size$  is equal to  $req\_code$ , then  $frag\_code$  is set equal to  $req\_code+(w\_size/2)$  before proceeding to step **140**, otherwise  $frag\_code$  is set equal to  $req\_code$  and  $req\_code$  is set equal to  $req\_code+(w\_size/2)$  before proceeding to step **140**. In this manner, it is ensured that, while tunneling up, the proper siblings at each successive step up in size are appropriately blocked and fragmented such that the particular code specified is in the chain of blocked siblings. That is, via the tunneling up carried out in step **138** when a particular code is specified in the initial request, the parental ancestors of the specifically requested code are blocked while their siblings are fragmented.

**[0040]** In both cases (i.e., specific and non-specific code requests), following step **140**, the process **100** returns to decision step **132**. Note, in the allocation process **100** described herein, marking or designating codes as blocked or busy is optional. By the mere operation and/or functioning of the process **100** in conjunction with the fragment lists, blocked or busy codes will not be allocated even if they are not so marked or designated. However, such markings or designations are found to be helpful in certain system tests, e.g., in auditing or tracking the performance of the allocator **20**. Regardless of whether or not the markings or designations are being employed, the count for each family is maintained and/or re-determined after each allocation or de-allocation.

**[0041]** De-allocation allows the reuse of codes which cease being busy, i.e., those codes which were previously allocated but no longer in use currently. However, simply making a code available or reassigning it to an available status is insufficient. To ensure the continued efficient use of the Walsh codes, it is also desired that the fragment lists be appropriately updated, and optionally, any codes marked or designated as blocked should also be properly reclassified when appropriate. In accordance with a preferred embodiment of the present invention, the flow chart of FIGURE 4 illustrates the de-allocation process **200** carried out by the Walsh code allocator **20**, i.e., the method by which Walsh codes are de-allocated.

**[0042]** The process **200** begins at step **210** with the allocator **20** receiving an indication that a previously busy Walsh code is being released, i.e., a request for de-allocation. For example, the indication is generated in conjunction with and/or is precipitated by the closing of a previously open channel, be it an overhead channel, a fundamental channel of voice or data traffic, or otherwise. The received de-allocation request includes an indication of the particular Walsh code being released and its size. In the flow chart, the size is denoted by the variable "w\_size" and the code is denoted by the variable "r\_code". Both are initially set in accordance with the received request. The initial r\_code value dictates the WCF to which the process **200** is restricted for a given de-allocation request. Accordingly, for simplicity herein, the particular WCF is not referred to further in describing the process **200**.

**[0043]** Next, at decision step **212** it is determined if w\_size is equal to 4 (i.e., the smallest Walsh code size). If the determination of step **212** is positive or yes, the code corresponding to r\_code is added (at step **214**) to the w\_size fragment list prior to the process **200** terminating or ending at step **216**. Preferably, after step **216**, the allocator **20** awaits the next process to be carried out, be it again process **200** or the allocation process **100** (described with reference to FIGURE 3).

**[0044]** On the other hand, if the determination of step **212** is negative or no, the sibling of r\_code is determined and/or selected at step **218**. The sibling, denoted by "s\_code", is found as follows: if r\_code is greater than or equal to w\_size/2 then s\_code is set equal to r\_code-(w\_size/2), otherwise s\_code is set equal to r\_code+(w\_size/2).

**[0045]** It is determined, at decision step **220**, if s\_code is on the w\_size fragment list. If the determination of step **220** is negative or no, r\_code is added (at step **222**) to the w\_size fragment list and the process **200** advances to the ending or termination step **216**. If the determination of step **220** is positive or yes, s\_code is removed (at step **224**) from the w\_size fragment list and the process **200** advances to the step **226**.

**[0046]** At step **226**, the process **200** tunnels down to the parent of r\_code. This is achieved by first setting w\_size equal to w\_size/2 and then setting r\_code equal to r\_code%w\_size. Following step **226**, the process **200** loops back to decision step **212**,

optionally, after marking or designating the Walsh code corresponding to the current *r\_code* of the current *w\_size* to the temporary status of "unknown". The temporary unknown status persists until the next iteration when it will be determined if the corresponding Walsh code is to be put on a fragment list or not, at which point, it is optionally marked or designated appropriately.

**[0047]** The process **200** continues to loop back iteratively until either the smallest code size is reached (i.e., *w\_size* is equal to 4), or until *s\_code* is not on the *w\_size* fragment list. In either case, at decision steps **212** or **220**, respectively, the process **200** branches out of the loop. At that point, the process **200** has ensured that the respective fragment lists have been appropriately updated (with the exceptions of the final updates executed via steps **214** and **222**, respectively) in view of the requested de-allocation received in step **210**.

**[0048]** The invention has been described with reference to the preferred embodiments. Obviously, modifications and alterations will occur to others upon reading and understanding the preceding detailed description. For example, the present invention is applicable to and/or readily implemented in connection with a variety of network environments and/or protocols, such as, Universal Mobil Telecommunications System (UMTS) and the like. In any event, it is intended that the invention be construed as including all such modifications and alterations insofar as they come within the scope of the appended claims or the equivalents thereof.